

Mentoring: Application Process

FORMS AND DOCUMENTS

Step 1: “Have you got what it takes?”
[Complete questionnaire](#) and discuss your plans with us. We will meet to see if we can work together?

Step 2: Apply for National Police Check
www.cvcheck.com/national-police-check
and Credit History
CV Check – www.cvcheck.com/credit-check

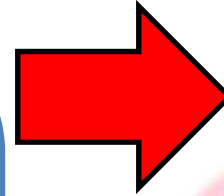
Step 3: Complete MFAA Initial Compliance Pack
<https://www.mfaa.com.au/develop/Pages/courseregistration.aspx?CourseNumber=548172>
or FBAA AML/CTF Certificate:
<https://www.fbaa.com.au/broker-training-courses/>

Step 4: Professional Indemnity (PI) Insurance
<https://connective.insurancehouseplus.com.au/>

Step 5: Complete [Membership Application](#)

Step 6: Collate all supporting documents:
☐ Passport + Drivers License + Medicare
☐ Cert IV or Dip FMBM Certificate
☐ Current Resume/CV
☐ Send all documents to:
masterclass@mastersbrokergroup.com.au

Questions? Call Andrew Tan 0419 511 823



Step 7: Connective Compliance to Process:

- ☐ Connective NCCP Online Tests
- ☐ Intention to Appoint Credit Rep



Step 8: BROKER to:

- ☐ Apply for AFCA (EDR) Membership
- ☐ Apply for MFAA or FBAA Membership
- ☐ Send Membership Certificates to Masters Broker Group



Step 9: Upon Acceptance - BROKER:

- ☐ DocuSign Credit Rep Agreement
- ☐ Sign MBG Assoc Member Agreement



Step 10: Mentoring Program Begins:

- ☐ Commence Lender Accreditations
- ☐ Workshops and Business Coaching



Structure to Protect Commissions

